

Yellowfin Upgrade Package

The Yellowfin team is continually updating and releasing the next generation of BI solutions. We know staying current on the latest releases or even defining an upgrade schedule can be a lot of work. Let the team at Yellowfin help take some of the heavy lifting off your to-do list while ensuring an easy migration for you and your end users.

A relationship loaded with benefits:

- Work with a Yellowfin Expert to plan, upgrade, and validate your BI Platform.
- Deep system and content review to help facilitate a smooth upgrade.
- Get current. You're missing out on great new features and fixes.
- Ensure that your support and maintenance stays active.
- Reduce the risk of getting it wrong or impacting your business user's success.
- Take the time to let us outline some best practices to make you look like a rock star!



We are here to help

Planning Session

Take the guesswork out of the process with an in-depth system review, risk and planning analysis, content review, house cleaning, and provide a checklist project plan summary with estimates and timelines.

Integration & Style Review

There can be extensive styling, content, and integration impacts from one major release to another. This portion of the upgrade planning can have the largest impact on a successful upgrade. A content review will be conducted to see what has not been used in years, time to clean house!

Beta Upgrade

If needed, our in-house team will run through a test upgrade to root out any potential problems. This will identify any system problems, content issues, report or dashboard problems, and help isolate areas of concern. Migration issues will be flagged to define content that might need to be re-created.

Final Upgrade

All hands on deck. We will help your team walk through the upgrade process to ensure the best experience possible. During the process you will have a dedicated Yellowfin team member to ensure upgrade and training success.

Yellowfin University

Wait it gets better! There has been so many changes and new features added that your team will need some in-depth training. We will outline all of the new features and best-practices, you know, the cool new ways to solve today's collaboration and data discovery problems. Included in the upgrade package is access to our Yellowfin University on-line certification program.

Yellowfin Community

Once you have completed the upgrade and training, the goodness doesn't end as you will have access to Yellowfin Community to ask questions, share ideas, vote on product changes that are important to your business, and get to know the Yellowfin team.

Request a quote!

Ready to upgrade? Contact your account manager to discuss package rates and to schedule your upgrade today or email our team at sales@yellowfin.bi