Contents

| Overview | 1 |
|--|---|
| Installation | 1 |
| Yellowfin SAML Service Provider (SP) Configuration | 2 |
| SAML Identity Provider (IDP) Configuration | 3 |
| Active Directory Federation Services (AD FS) | 3 |
| AD FS Public Key | 3 |
| Registering Yellowfin SAML Bridge Identity Provider in AD FS | 4 |
| Claim Rules | 5 |
| SSO service (IdpInitiatedSignOnPage) | 6 |
| Yellowfin SAML Bridge Settings and User Provision | 7 |
| Troubleshooting | 8 |
| Signature validation failed | 8 |
| Illegal Key Size | 8 |
| Name ID | 9 |
| COULD_NOT_FIND_PERSON | 9 |

Overview

The Yellowfin SAML Bridge is a Java web application that allows for interfacing between a SAML Identity Provider, and Yellowfin. This allows for a user to use the same credentials that they use for other applications at their organization. The Yellowfin SAML Bridge in this case is a SAML Service Provider (SP). The SAML Bridge uses Yellowfin's web services to SSO the user into Yellowfin. There is also an option for auto provisioning users the first time that they connect to Yellowfin using the SAML Bridge.

Installation

The Yellowfin SAML Bridge is a separate Java web application that can be run within the same Tomcat instance as Yellowfin. The bridge can be installed by unzipping the YellowfinSAMLBridge.zip file into the Yellowfin/appserver/webapps/ directory.

The Yellowfin SAML Bridge uses the Yellowfin Webservice Java Library. The library (yfws.jar) that corresponds to the Yellowfin instance version should be included in the /WEB-INF/lib directory of the Yellowfin SAML Bridge.

Note. You can find the yfws-xxx.jar file in Yellowfin installation folder under development/lib. If your Yellowfin was upgraded, contact Yellowfin support team (<u>support@yellowfin.bi</u>) to get corresponding webservices library as Yellowfin upgrade does not upgrade development folder. Another way to get proper yfws.jar is to perform fresh Yellowfin installation of the upgraded version and copy the file from its development/lib folder.

Yellowfin SAML Service Provider (SP) Configuration

The Yellowfin SAML Bridge uses the OneLogin Java API to interface with SAML Identity Providers (IDP). The configuration for the SAML SP is done within the WEB-INF/classes/**onelogin.saml.properties** file.

The following properties need to be set to configure the Service Provider (The Yellowfin SAML Bridge). There are inline comments with the properties file that give more information about each option.

Scenario. You access Yellowfin via http://yellowfin:8080. You have SAML Bridge being installed in yellowfin/appserver/webapps/samlbridge folder. Your AD FS has **adfs.local** name.

onelogin.saml2.sp.entityid - the entityId of the SAML Bridge SP. This will be the metadata URL for SAML Bridge. The URL is of the form: <scheme>://<host>:<port>/<context>/metadata.jsp. metadata.jsp is located under 'samlbridge' folder. This can be used to register SAML Bridge SP in AD FS.

For instance, http://yellowfin:8080/samlbridge/metadata.jsp

Note. Ensure that this URL is accessible from AD FS.

onelogin.saml2.sp.assertion_consumer_service.url is the URL that handles a successful authentication. Yellowfin does it via samlbridge/acs.jsp.

For instance, http:// yellowfin:8080/samlbridge/acs.jsp

Note. The SP entityid must be registered with the AD FS to allow users access to this service. How to register see Registering Yellowfin SAML Bridge Identity Provider in AD FS chapter of this guide.

onelogin.saml2.sp.single_logout_service.url is the URL that handles a logoff. samlbridge/sls.jsp file handles this.

For instance, http:// yellowfin:8080/samlbridge/sls.jsp

onelogin.saml2.sp.x509cert is the text representation of a security certificate. A self-signed certificate can be generated with:

openssl req -newkey rsa:2048 -new -x509 -days 3652 -nodes -out sp.crt -keyout sp.pem

The text representation of the sp.crt from the above command is required for this option.

onelogin.saml2.sp.privatekey is the text representation of the certificates private key. This is the text representation of the sp.pem file that was created by the self-signed certificate process above.

onelogin.saml2.sp.nameidformat is required by OneLogin SAML, should correspond to AD FS Name ID format. Can be one of:

NAMEID_EMAIL_ADDRESS = 'urn:oasis:names:tc:SAML:1.1:nameid-format:emailAddress'; NAMEID_X509_SUBJECT_NAME = 'urn:oasis:names:tc:SAML:1.1:nameid-format:X509SubjectName'; NAMEID_WINDOWS_DOMAIN_QUALIFIED_NAME = 'urn:oasis:names:tc:SAML:1.1:nameid-format:WindowsDomainQualifiedName'; NAMEID_UNSPECIFIED = 'urn:oasis:names:tc:SAML:1.1:nameid-format:unspecified'; NAMEID_KERBEROS = 'urn:oasis:names:tc:SAML:2.0:nameid-format:kerberos'; NAMEID_ENTITY = 'urn:oasis:names:tc:SAML:2.0:nameid-format:entity'; NAMEID_TRANSIENT = 'urn:oasis:names:tc:SAML:2.0:nameid-format:transient'; NAMEID_PERSISTENT = 'urn:oasis:names:tc:SAML:2.0:nameid-format:persistent'; NAMEID_PERSISTENT = 'urn:oasis:names:tc:SAML:2.0:nameid-format:persistent'; NAMEID_ENCRYPTED = 'urn:oasis:names:tc:SAML:2.0:nameid-format:encrypted';

Note. Any changes made to the onelogin.saml.properties file will require the Yellowfin SAML Bridge to be restarted for new settings to take effect.

SAML Identity Provider (IDP) Configuration

The Yellowfin SAML Bridge uses the OneLogin Java API to interface with SAML Identity Providers (IDP). The configuration for the SAML IDP is also done within the WEB-INF/classes/onelogin.saml.properties file.

Each SAML Identity Provider will require different options to be filled out in the properties file. Below is listed what AD FS requires.

onelogin.saml2.idp.entityid = https://adfs.local/adfs/ls/ldplnitiatedSignon.aspx?loginToRp=Yellowfin *Note.* You can find more details in 'SSO service (IdplnitiatedSignOnPage)' chapter of this guide.

onelogin.saml2.idp.single_sign_on_service.url = https://adfs.local/adfs/ls/IdpInitiatedSignon.aspx?loginToRp=Yellowfin *Note. Still filled in, however, maybe not required.*

onelogin.saml2.idp.single_logout_service.url = https://adfs.local/adfs/ls?wa=wsignout1.0

onelogin.saml2.idp.x509cert is required to sigh SAML requests before sending them to AD FS. You can find more details in 'AD FS Public Key' chapter of this guide.

Note. There may be issues with key size. See Troubleshooting – Illegal Key Size chapter.

Any changes made to the onelogin.saml.properties file will require the Yellowfin SAML Bridge to be restarted for new settings to take effect.

Active Directory Federation Services (AD FS)

AD FS Public Key

You need to get valid public key from ADFS (.cer file) to sing SAML requests coming from Yellowfin. This (in a text form) goes to onelogin.saml.properties:

onelogin.saml2.idp.x509cert =MIIC2DCCAcCgAwIBAgIQfdRAAWmWko1IsimA004o3TANBgkqhki...

Download signing certificate from AD FS:

| \$ | | AD FS | | | | | |
|--|-------------------------------------|-------------------------|----------------|-----------------|--------|--------|--|
| § File Action View Window Help ← ➡ 2 □ □ □ □ □ □ | | | | | | | |
| AD FS | Certificates | | | | | | |
| Service Endpoints Certificates Claim Descriptions Trust Relationships Claims Provider Trusts Relying Party Trusts Attribute Store | Subject | Issuer | Effective Date | Expiration Date | Status | Primar | |
| | Service communications | CN=dbs-DBSADFS03-CA, | 9/9/2016 | 9/9/2018 | | | |
| | CN=ADFS Encryption - adfs.dbs.local | CN=ADFS Encryption - ad | 9/9/2016 | 9/9/2017 | | Secon | |
| | CN=ADFS Encryption - adfs.dbs.local | CN=ADFS Encryption - ad | 8/20/2017 | 8/20/2018 | | Primar | |
| Authentication Policies | CN=ADFS Signing - adfs.dbs.local | CN=ADFS Signing - adfs | 9/9/2016 | 9/9/2017 | | Secon | |
| | CN=ADFS Signing - adfs.dbs.local | CN=ADFS Signing - adfs | 8/20/2017 | 8/20/2018 | | Primar | |

Select 'View Certificate', go to 'Details', click 'Copy to file'. Then open the file in a text editor and copy the string to onelogin.saml2.idp.x509cert.

Registering Yellowfin SAML Bridge Identity Provider in AD FS

To register Yellowfin SAML bridge service provider, use **samlbridge/metadata.jsp**. You need to provide it in the form of URL, for instance: http://yellowfin:8080/samlebridge/metadata.jsp. Ensure that you can access the URL from AD FS server. It pulls the details coming from samlbridge/WEB-INF/classes/**onelogin.saml.properties**.

Note. Each time when you modify onelogin.saml.properties, you need to update the Yellowfin Relying Party Trust metadata in AD FS.

More details about registering service provider in AD FS can be found via <u>https://technet.microsoft.com/en-us/library/adfs2-help-how-to-add-a-relying-party-trust(v=ws.10).aspx</u>

Add Relying Party Trust.

Go to 'Trust Relationship' in AD FS manager, click on 'Relying Party Trust' and choose 'Add Relying Party Trust Wizard'.

Select 'Import data about the relying party published online or on a local network' radio button. Type into 'Federation metadata address (host name or URL) the URL to Yellowfin SAML Bridge metadata.jsp file. For instance, http://yellowfin:8080/samldridge/metadata.jsp. This will become your service provider entity id (onelogin.saml2.sp.entityid) to fill in onelogin.saml.properties file.

| \$ | Add Relying Party Trust Wizard |
|---|--|
| Select Data Source | |
| Steps Welcome Select Data Source Configure Multi-factor Authentication Now? Choose Issuance Authorization Rules Ready to Add Trust Finish | Select an option that this wizard will use to obtain data about this relying party: Import data about the relying party published online or on a local network. Use this option to import the necessary data and certificates from a relying party organization that publishes its federation metadata online or on a local network. Federation metadata address (host name or URL): http://yellowfin:8080/samlbridge/metadata.jsp Example: fs.contoso.com or https://www.contoso.com/app Impgrt data about the relying party from a file Use this option to import the necessary data and certificates from a relying party organization that has exported its federation metadata to a file. Ensure that this file is from a trusted source. This wizard will not validate the source of the file. |

On the 'Select Data Source' page, provide a displayed name for the service provide:

| % | Add Relying Party Trust Wizard | | | | |
|----------------------|---|--|--|--|--|
| Specify Display Name | | | | | |
| Steps | Enter the display name and any optional notes for this relying party. | | | | |
| Welcome | Display name: | | | | |
| Select Data Source | Yellowfin | | | | |

This is going to be an application name visible for a user as well as part of SSO URL in onelogin.saml.properties file:

onelogin.saml2.idp.single_sign_on_service.url = https://adfs.local/adfs/ls/ldpInitiatedSignon.aspx?loginToRp=Yellowfin

On the next page, select 'I do not want to configure multi-factor authentication settings for this relying party trust at this time'. Configuring multi-factor authentication is beyond this scope. Click 'Next'.

Select 'Permit all users to access this relying party' radio button. Click 'Next' to the end.

Once you have registered Yellowfin SAML Bridge in AD FS, you'll be offered to set claim rules.

Claim Rules

Note: SAML requires Name ID as part of the AD FS response, ensure that you pass it correctly in a proper format.

For instance, you define name id in **onelogin.saml.properties** like below:

onelogin.saml2.sp.nameidformat = urn:oasis:names:tc:SAML:1.1:nameid-format:emailAddress

That means you need to pass email address as a name id from AD FS. Your claim rules should look like below.

1. Request AD attributes. Click 'Add Rule' and choose 'Sent LDAP Attributes as Claims'. Provide it with the name and add all the attribute you want to pass to SAML Bridge. To do automatic user provision via SAML Bridge, you need to pass at least **email address, user name, user surname**. You need to pass a proper **user id** corresponding to yellowfin authentication method (name id or email addresses). Make sure that whatever you pass as email addresses attribute indeed keeps email addresses. It can be User-Principal-Name or E-Mail-Addresses.

| Edit Rule - Email | | | |
|--|---|---|--------------------|
| You can configure this rule to send the values of LDAP attributes as claims. Select an attribute store from which to extract LDAP attributes. Specify how the attributes will map to the outgoing claim types that will be issued from the rule. | | | |
| <u>C</u> laim r | rule name: | | |
| Email | | | |
| Rule te | emplate: Send LDAP Attributes as Claim | s | |
| Attribute store: | | | |
| Active | Directory | | v |
| Mapping of LDAP attributes to outgoing claim types: | | | |
| | LDAP Attribute (Select or type to add more) Outgoing Claim Type (Select or type to add more) | | |
| | User-Principal-Name | ~ | E-Mail Address 🗸 🗸 |
| | Given-Name | ~ | Given Name 🗸 🗸 |
| | Sumame | ~ | Sumame 🗸 🗸 |
| ۱. | Employee-ID | ~ | uid 🗸 🗸 🗸 |
| * | | ~ | ~ |
| | | | |
| View | Rule <u>L</u> anguage | | OK Cancel |

Note: You may want to add more AD attributes to be able to do user provision via SAML Bridge like default user role, group memberships etc. Additional modification to SAML Bridge web.xml and acs.jsp files will be required.

2. Transform email address into name id. Click 'Add Rule'. Select 'Transform an Income Claim' this time. Select 'E-Mail Address' as 'Incoming claim type'. Select 'Name ID' as 'Outgoing claim type' and 'Email' as 'Outgoing name ID format' (this should correspond to **onelogin.saml2.sp.nameidformat** of onelogin.saml.properties file).

| Edit Rule - name id | | | | | | | | |
|--|--|--------|------|--|--|--|--|--|
| You can configure this rule to map an incoming claim type to an outgoing claim type. As an option, you can also map an incoming claim value to an outgoing claim value. Specify the incoming claim type to map to the outgoing claim type and whether the claim value should be mapped to a new claim value. | | | | | | | | |
| name id | | | | | | | | |
| Rule template: Transform an I | Rule template: Transform an Incoming Claim | | | | | | | |
| Incoming claim type: | E-Mail Address | ~ | | | | | | |
| Incoming name ID format: | Unspecified | × | | | | | | |
| Outgoing claim type: | Name ID | × | | | | | | |
| Outgoing name ID format: | Email | | | | | | | |
| Pass through all claim value | es | | | | | | | |
| O Replace an incoming claim value with a different outgoing claim value | | | | | | | | |
| Incoming claim <u>v</u> alue: | | 7 | | | | | | |
| Outgoing claim val <u>u</u> e: | | Browse | | | | | | |
| Replace incoming e-mail suffix claims with a new e-mail suffix | | | | | | | | |
| Ne <u>w</u> e-mail suffix: | | | | | | | | |
| | Example: fabrikam.com | | | | | | | |
| View Rule <u>L</u> anguage | | OK Ca | ncel | | | | | |

SSO service (IdpInitiatedSignOnPage)

AD FS 2.0 provides the IdpInitiatedSignOn.aspx page to handle SAML-based IdP-initiated single sign-on (SSO). This functionality enables a user to sign on locally to the AD FS 2.0 server using the SAML protocol or to sign on to Web SSO-compatible relying party (RP) applications like Yellowfin.

This is in the URL form and goes to onelogin.saml.properties:

onelogin.saml2.idp.entityid = https://<ADFS domain name>/adfs/ls/ldplnitiatedSignon.aspx?loginToRp=<RP> onelogin.saml2.idp.single_sign_on_service.url = https://<ADFS domain name>/adfs/ls/ldplnitiatedSignon.aspx?loginToRp=<RP>

<RP> is the displayed name which you defined during registering Yellowfin SAML Bridge service provider in AD FS.

More information about IdpInitiatedSignOn.aspx can be found here:

https://msdn.microsoft.com/en-au/library/ee895361.aspx

Yellowfin SAML Bridge Settings and User Provision

Settings related to the operation of the SAML Bridge are located in the WEB-INF/web.xml file. These settings describe the location of the Yellowfin Instance and the web service credentials, and the attributes for finding and automatically provisioning Yellowfin Users.

How to access Yellowfin (URL):

```
<init-param>
<param-name>YellowfinWebserviceURL</param-name>
<param-value>
http://yellowfin:8080</param-value>
</init-param>
```

Yellowfin webserver user (a user who can perform webservices calls with Webservice role on):

<init-param>

```
<param-name>YellowfinWebserviceUser</param-name>
<param-value>admin@yellowfin.com.au</param-value>
</init-param>
```

<init-param>

<param-name>YellowfinWebservicePassword</param-name>

<param-value><param-value></param-value>

</init-param>

Enabling/disabling user provision (set to true or false):

<init-param>

<param-name>AutoProvision</param-name>

<param-value>true</param-value>

</init-param>

To be able to find a user (in case of 'email addresses' authentication method), you need provide Yellowfin with the email attribute corresponding to AD FS Claim Descriptions:

| \$ 1 | | | AD FS | |
|---------------------------|----------------|-------------|--|-----------|
| File Action View Window | v <u>H</u> elp | | | |
| 🗢 🏟 🖄 🖬 🚺 🗊 | | | | |
| 📫 AD FS | Claim Descript | | | |
| ⊿ 🧮 Service | Name | Short Name | Claim Type | Published |
| Endpoints | E-Mail Address | email | http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress | Yes |
| Certificates | Given Name | given_name | http://schemas.xmlsoap.org/ws/2005/05/identity/claims/givenname | Yes |
| Claim Descriptions | Name | unique_name | http://schemas.xmlsoap.org/ws/2005/05/identity/claims/name | Yes |
| Trust Relationships | UPN | upn | http://schemas.xmlsoap.org/ws/2005/05/identity/claims/upn | Yes |
| Claims Provider Trusts | Common Name | commonname | http://schemas.xmlsoap.org/claims/CommonName | Yes |
| Relying Party Trusts | AD FS 1x E-Ma | adfs1email | http://schemas.xmlsoap.org/claims/EmailAddress | Yes |
| Attribute Stores | Group | group | http://schemas.xmlsoap.org/claims/Group | Yes |
| A Authentication Policies | AD FS 1x UPN | adfs1upn | http://schemas.xmlsoap.org/claims/UPN | Yes |
| Per Relying Party Trust | Role | role | http://schemas.microsoft.com/ws/2008/06/identity/claims/role | Yes |
| | Sumame | family_name | http://schemas.xmlsoap.org/ws/2005/05/identity/claims/sumame | Yes |

For instance,

<init-param>

<param-name>EmailAttribute</param-name>

<param-value>
http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress
</param-value>
</init-param>

To do user provision, you need to define FirstNameAttribute, LastNameAttribute and YellowfinRole. For instance, in the example below, Yellowfin gets user name and surname from AD FS and user role is defined as 'Consumer & Collaboration'.

<init-param> <param-name>FirstNameAttribute</param-name> <param-value>http://schemas.xmlsoap.org/ws/2005/05/identity/claims/givenname</param-value> </init-param> <init-param> <param-name>LastNameAttribute</param-name> <param-value>http://schemas.xmlsoap.org/ws/2005/05/identity/claims/surname</param-value> </init-param> <init-param> <param-name>UsernameAttribute</param-name> </init-param> <init-param> <param-name>YellowfinRole</param-name> <param-value>Consumer & amp; Collaborator</param-value> </init-param>

Note. I suspect UsernameAttribute relates to Yellowfin 'user name' authentication method.

Troubleshooting

For troubleshooting, it is better to run SSO URL provided by onelogin.saml2.idp.single_sign_on_service.url of onelogin.saml.properties. Ideally, on AD FS server.

Signature validation failed

You may see the error like

ERROR c.onelogin.saml2.authn.SamlResponse - Signature validation failed. SAML Response rejected That means that the public key which you refer in onelogin.saml.properties is not valid:

one log in. saml 2. idp. x 509 cert = MIIC 2DCCAcCgAwIBAgIQ fdRAAWmWko1IsimA004 o 3TANBgkqhki...

Solution:

- Get a valid certificate from AD FS;
- modify onelogin.saml.properties (onelogin.saml2.idp.x509cert);
- restart Yellowfin;
- update Yellowfin SAML Bridge relying party metadata in AD FS.

Illegal Key Size

You may see this in Yellowfin logs:

org.apache.xml.security.encryption.XMLEncryptionException: Illegal key size Original Exception was java.security.InvalidKeyException: Illegal key size

Solution.

When inspecting the SAML response payload below, the data is encrypted with AES-256:

EncryptionMethod Algorithm="http://www.w3.org/2001/04/xmlenc#aes256-cbc"

By default, Java's key size is limited to 128-bit key due to US export laws and a few countries' import laws.

To fix:

- Download Java Cryptography Extension (JCE) Unlimited Strength Jurisdiction Policy Files: Java 7: <u>http://www.oracle.com/technetwork/java/javase/downloads/jce-7-download-432124.html</u> Java 8: <u>http://www.oracle.com/technetwork/java/javase/downloads/jce8-download-2133166.html</u>
- Copy local_policy.jar and US_export_policy.jar to [JAVA_HOME]/jre/lib/security.

Name ID

SAML requires name id as part of Identity Provider response. If you see in your browser something like



you do not pass correct name id from AD FS. Ensure that you pass correct name id from AD FS and the name id matches the format which SAML bridge expects (onelogin.saml2.sp.nameidformat of onelogin.saml.properties).

Possible formats:

NAMEID_EMAIL_ADDRESS = 'urn:oasis:names:tc:SAML:1.1:nameid-format:emailAddress'; NAMEID_X509_SUBJECT_NAME = 'urn:oasis:names:tc:SAML:1.1:nameid-format:X509SubjectName'; NAMEID_WINDOWS_DOMAIN_QUALIFIED_NAME = 'urn:oasis:names:tc:SAML:1.1:nameid-format:WindowsDomainQualifiedName'; NAMEID_UNSPECIFIED = 'urn:oasis:names:tc:SAML:1.1:nameid-format:unspecified'; NAMEID_KERBEROS = 'urn:oasis:names:tc:SAML:2.0:nameid-format:kerberos'; NAMEID_ENTITY = 'urn:oasis:names:tc:SAML:2.0:nameid-format:entity'; NAMEID_TRANSIENT = 'urn:oasis:names:tc:SAML:2.0:nameid-format:transient'; NAMEID_PERSISTENT = 'urn:oasis:names:tc:SAML:2.0:nameid-format:persistent'; NAMEID_ENCRYPTED = 'urn:oasis:names:tc:SAML:2.0:nameid-format:encrypted';

Correct Yellowfin logs regarding to SAML response:

DEBUG c.onelogin.saml2.authn.SamlResponse - SAMLResponse validated --> ...

DEBUG c.onelogin.saml2.authn.SamlResponse - SAMLResponse has NameID --> john.smith@yellowfin.bi DEBUG c.onelogin.saml2.authn.SamlResponse - SAMLResponse has attributes: {http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress=[john.smith@yellowfin.bi]} DEBUG com.onelogin.saml2.SamlAuth - processResponse success --> <very long line representing signing certificate>

COULD_NOT_FIND_PERSON

If you see this in Yellowfin logs:

INFO (AdministrationService:remoteAdministrationCall) - WebserviceException caught: 8(COULD_NOT_FIND_PERSON)

That means that you switched the user provision off and this id is not a Yellowfin user.